

Celsius Network

Assets by Coin Type as of October 20, 2023
(USD, \$MMs)

Coin Type	Coins in Celsius' Possession								Deployed Coins							Total Coin Assets	Total Coin Liabilities
	Held at Fireblocks								DeFi ⁽¹⁾⁽²⁾	Staking ⁽²⁾	Loans	Exchanges & Trusts	Other Assets				
	Celsius Network Limited (UK)	Celsius Network LLC (US)	Celsius Network Finance	Celsius Network EU UAB (LT)	Celsius OTC Mining LLC	Custody Assets	Total Coins in Possession										
CEL ⁽³⁾	\$ 93.1	\$ 0.5	\$ 0.0	\$ -	\$ -	\$ -	\$ 0.1	\$ 93.7	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 93.7	\$ 39.8		
ETH**	1.1	0.4	0.0	0.0	-	-	40.9	42.5	25.6	1,337.5	10.6	0.0	-	1,416.3	1,649.6		
stETH**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
WBTC*	0.0	0.0	-	-	-	-	0.0	0.0	0.0	-	5.4	-	-	5.5	3.3		
BTC*	1,035.1	0.2	-	-	-	4.2	61.5	1,101.07	-	-	16.6	-	0.7	1,118.5	3,061.9		
USDC	7.1	0.2	-	-	-	-	19.2	26.5	0.0	-	229.7	-	0.0	256.3	924.9		
MATIC	0.0	0.3	-	-	-	-	2.2	2.5	0.0	22.3	2.4	-	8.2	35.5	130.6		
USDT ERC20	0.0	0.1	-	-	-	-	0.9	0.9	-	-	47.2	-	-	48.1	120.4		
ADA	0.1	0.0	-	0.0	-	-	1.2	1.292	-	0.0	2.5	-	0.1	4.0	65.0		
LINK	0.1	0.0	-	-	-	-	2.2	2.3	-	-	0.1	-	-	2.4	70.4		
WETH**	0.0	0.1	-	-	-	-	-	0.1	0.0	-	-	-	-	0.1	-		
GUSD	0.0	0.0	-	-	-	-	2.3	2.3	-	-	10.8	-	-	13.1	84.1		
DOT	0.0	0.0	0.0	-	0.0	-	0.4	0.4	0.8	0.3	0.5	-	-	1.9	17.6		
LTC	0.3	0.0	-	-	-	-	0.7	1.0	-	-	5.3	-	-	6.3	27.2		
FTT	-	0.0	-	-	-	-	-	0.0	-	-	-	0.0	-	0.0	(0.0)		
MCDAI	0.0	0.0	-	-	0.0	-	0.3	0.3	0.0	-	8.8	-	-	9.1	4.3		
AAVE	-	0.0	-	-	-	-	0.2	0.2	0.0	-	0.4	-	-	0.6	8.2		
TGBP	8.7	0.0	-	-	-	-	0.1	8.8	-	-	-	-	-	8.8	9.1		
BCH	0.0	0.0	-	-	-	-	0.2	0.2	-	-	-	-	-	0.2	12.3		
UNI	0.0	0.0	-	-	-	-	0.1	0.1	0.0	-	1.1	-	-	1.2	7.2		
SOL	0.0	0.0	-	-	-	-	1.1	1.2	-	-	2.1	-	-	3.3	24.6		
XLM	0.0	0.0	0.0	-	0.0	-	0.3	0.3	-	-	-	0.0	-	0.3	10.6		
BNB	-	0.1	-	0.0	-	-	0.0	0.1	-	-	1.2	-	-	1.3	17.5		
EOS	0.0	0.0	0.0	-	-	-	0.0	0.0	-	-	0.7	-	-	0.8	2.3		
SRM	0.0	-	-	-	-	-	-	0.0	-	-	-	0.1	-	0.1	(0.0)		
Top 25 Subtotal	\$ 1,145.7	\$ 2.1	\$ 0.0	\$ 0.0	\$ 0.0	\$ 4.2	\$ 133.8	\$ 1,285.8	\$ 26.5	\$ 1,360.1	\$ 345.5	\$ 0.1	\$ 9.1	\$ 3,027.2	\$ 6,291.0		
Other Coins	7.2	1.9	0.0	1.4	0.0	-	4.8	15.3	0.0	0.0	9.7	0.1	0.5	25.6	219.3		
Total Coin Value	\$ 1,152.9	\$ 4.0	\$ 0.0	\$ 1.5	\$ 0.0	\$ 4.2	\$ 138.6	\$ 1,301.1	\$ 26.5	\$ 1,360.1	\$ 355.3	\$ 0.2	\$ 9.6	\$ 3,052.8	\$ 6,510.3		

Net Coin Position	\$ (3,457.5)
Net USD-Denominated Assets / (Liabilities)	1,008.6
Reserves	(457.8)
Equity	\$ (2,906.6)

Memo: BTC Equiv.*	\$ 1,035.1	\$ 0.2	\$ -	\$ -	\$ -	\$ 4.2	\$ 61.5	\$ 1,101.1	\$ 0.0	\$ -	\$ 22.1	\$ -	\$ 0.7	\$ 1,124.0	\$ 3,065.2
Memo: ETH Equiv.**	1.1	0.6	0.0	0.0	-	-	40.9	42.6	25.6	1,337.5	10.6	0.0	-	1,416.4	1,649.6
Memo: Stablecoins	7.2	0.7	-	0.1	0.0	-	23.1	31.0	0.0	-	300.8	-	0.0	331.8	1,185.2

(1) DeFi is primarily comprised of deployed coins, but a portion of coins remain undeployed within the DeFi workspace on Fireblocks

(2) DeFi / Staking assets may not represent direct exposure to the underlying coins; these assets include rights to receive the underlying coins or a synthetic representation of the underlying coins

(3) CEL amounts shown based on freeze report dated price of \$0.14, consistent with prior coin reports, and does not reflect the Court-approved CEL Token settlement value of \$0.25. For the avoidance of doubt, the court-approved CEL Token settlement value shall control for all valuation purposes

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(# of coins in 000s)

Coin Type	Coins in Celsius' Possession							Deployed Coins							Total Coin Assets	Total Coin Liabilities
	Held at Fireblocks							DeFi ⁽¹⁾⁽²⁾	Staking ⁽²⁾	Loans	Exchanges & Trusts	Other Assets				
	Celsius Network Limited (UK)	Celsius Network LLC (US)	Celsius Network Finance	Celsius Network EU UAB (LT)	Celsius OTC Mining LLC	Custody Assets	Total Coins in Possession									
CEL	655,237	3,637	0	-	-	-	717	659,591	-	-	-	-	-	659,591	280,430	
ETH**	1	0	0	0	-	-	26	27	16	838	7	0	-	887	1,034	
stETH**	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
WBTC*	0	0	-	-	-	-	0	0	0	-	0	-	-	0	0	
BTC*	35	0	-	-	-	0	2	37	-	-	1	-	0	38	104	
USDC	7,136	236	-	-	-	-	19,168	26,540	11	-	229,730	-	10	256,291	925,034	
MATIC	0	605	-	-	-	-	4,069	4,674	0	41,632	4,567	-	15,405	66,278	244,115	
USDT ERC20	1	61	-	-	-	-	860	922	-	-	47,187	-	-	48,109	120,352	
ADA	249	4	-	0	-	-	4,907	5,160	-	0	10,161	-	535	15,856	259,415	
LINK	14	4	-	-	-	-	290	307	-	-	7	-	-	314	9,338	
WETH**	0	0	-	-	-	-	-	0	0	-	-	-	-	0	-	
GUSD	1	2	-	-	-	-	2,298	2,302	-	-	10,822	-	-	13,124	84,222	
DOT	0	0	0	-	0	-	103	103	222	71	127	-	-	522	4,748	
LTC	4	0	-	-	-	-	11	15	-	-	84	-	-	99	427	
FTT	-	0	-	-	-	-	-	0	-	-	-	0	-	0	(0)	
MCDAI	17	1	-	-	0	-	262	280	2	-	8,802	-	-	9,084	4,340	
AAVE	-	0	-	-	-	-	3	3	0	-	6	-	-	9	125	
TGBP	7,163	0	-	-	-	-	51	7,214	-	-	-	-	-	7,214	7,419	
BCH	0	0	-	-	-	-	1	1	-	-	-	-	-	1	51	
UNI	2	0	-	-	-	-	28	30	0	-	271	-	-	301	1,810	
SOL	1	0	-	-	-	-	42	43	-	-	80	-	-	123	918	
XLM	105	0	0	-	0	-	2,471	2,577	-	-	-	1	-	2,578	97,468	
BNB	-	0	-	0	-	-	0	1	-	-	6	-	-	6	83	
EOS	10	0	0	-	-	-	57	67	-	-	1,303	-	-	1,370	4,237	
SRM	0	-	-	-	-	-	-	0	-	-	-	3,548	-	3,548	(0)	
Top 25 Subtotal	669,977	4,551	0	0	0	0	35,364	709,893	252	42,541	313,159	3,549	15,950	1,085,344	2,045,670	
Other Coins	8,359,200	6,967	0	1,359	0	-	5,951	8,373,477	783	0	14,322	8	9,739	8,398,329	610,911	
Total Coin Quantity	9,029,177	11,518	0	1,360	0	0	41,315	9,083,370	1,035	42,541	327,481	3,557	25,689	9,483,673	2,656,581	

Memo: BTC Equiv.*350-0-0-002370-1380-038104

Memo: ETH Equiv.**1000-0-0-0-026271683870-8881,034

Memo: Stablecoins7,159698-0740-23,05530,986770-300,783-10332,5491,185,400

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